

FSC GCC Fixed Income Report

11/02/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	2.07	5.375	99.89	100.40	5.17	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.07	6.500	99.21	99.99	6.50	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.34	4.750	99.23	99.67	5.00	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.93	5.625	100.27	100.81	5.32	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.93	6.750	101.88	102.64	6.53	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.95	6.250	103.10	103.76	5.50	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.95	7.000	104.84	105.58	6.55	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.71	6.750	103.26	103.76	5.24	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.71	7.375	110.21	110.84	5.62	BB+	AT MATURITY	USD		
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.18	83.60	4.81	AA	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.72	5.932	100.24	100.67	4.95	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.09	4.750	99.02	99.13	5.58	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.23	3.958	99.63	99.69	5.26	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.74	5.200	98.97	99.16	5.53	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.26	5.196	98.80	98.96	5.70	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.23	5.125	98.31	98.62	5.60	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.98	5.800	99.31	99.64	5.87	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.20	6.625	102.70	103.01	5.58	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.98	100.92	10.60	04/06/2026	6.86	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.17	3.125	92.39	92.81	4.71	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.22	3.125	98.34	98.66	4.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.30	1.625	90.42	90.78	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.59	3.000	64.94	65.64	5.47	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.18	83.60	4.81	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.66	4.125	80.89	81.59	5.56	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.66	3.125	96.39	96.76	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.63	3.125	66.87	67.64	5.55	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.17	3.875	76.55	77.18	5.57	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.05	1.700	83.68	84.12	4.75	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.46	4.000	64.64	65.56	6.89	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.07	3.625	84.34	85.07	5.98	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.63	5.625	94.50	95.22	6.52	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.95	6.250	84.99	85.85	7.49	B+	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.18	83.60	4.81	AA	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.95	5.250	90.65	91.42	6.66	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.95	4.250	94.69	95.38	5.98	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.59	5.450	92.78	93.54	6.54	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.26	5.625	92.02	92.81	6.68	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.34	9.750	123.49	124.30	4.57	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.94	6.400	111.71	112.56	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.18	83.60	4.81	AA	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.60	6.000	84.80	85.64	7.40	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.93	5.250	90.47	91.06	5.94	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.18	4.000	99.77	100.02	3.84	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.18	4.500	97.36	97.85	4.97	A+	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.18	83.60	4.81	AA	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.69	3.250	90.72	91.25	5.04	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.69	2.900	98.65	98.97	4.42	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.05	0.625	88.97	89.87	2.81	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.06	3.625	96.18	96.65	4.82	A+	AT MATURITY	USD

GCC Corporate

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Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.18	83.60	4.81	AA	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.41	6.272	100.24	100.45	5.15	A	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.18	83.60	4.81	AA	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.34	6.950	100.53	100.72	4.78	A	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.18	83.60	4.81	AA	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.54	6.408	100.52	100.95	4.55	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.72	6.875	114.26	115.04	5.49	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.71	6.500	109.21	109.90	5.35	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.71	6.500	109.32	110.02	5.34	AA-	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.18	83.60	4.81	AA	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.39	6.850	107.85	108.69	5.85	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.65	6.875	100.65	101.13	5.05	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.74	8.375	105.77	106.34	6.43	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.17	6.500	100.03	100.91	6.18	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.68	6.250	101.79	102.44	5.74	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.70	7.500	102.63	102.81	6.35	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	05/12/2022	05/09/2028	3.56	5.955	101.15	101.66	5.37	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.47	5.888	100.78	101.35	5.29	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.05	5.752	99.74	100.40	(2.16)	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.56	5.955	101.15	101.66	5.37	-	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.56	5.955	101.15	101.66	5.37	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.94	5.833	100.69	101.30	5.34	-	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.56	5.955	101.15	101.66	5.37	-	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.56	5.955	101.15	101.66	5.37	-	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.56	5.955	101.15	101.66	5.37	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.99	7.750	101.29	101.51	6.14	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.04	6.875	100.46	100.67	6.52	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.01	6.750	99.90	100.06	(3.57)	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.04	8.000	103.10	103.33	7.03	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.56	5.955	101.15	101.66	5.37	-	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.56	5.955	101.15	101.66	5.37	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.78	5.961	100.54	100.98	5.47	-	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.56	5.955	101.15	101.66	5.37	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.05	6.115	101.81	102.25	5.76	-	AT MATURITY	USD
SNB Funding Ltd	07/09/2022	07/09/2027	2.57	5.619	99.89	100.22	5.46	-	AT MATURITY	USD

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